

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34201	34036	165	0.5%
Dow Futures	33997	34081	-84	-0.2%
Nasdaq	14052	14039	14	0.1%
FTSE	7020	6984	36	0.5%
Nikkei	29743	29683	59	0.2%
Hang Seng	29308	28970	338	1.2%
SGX CNX Nifty	14455	14642	-187	-1.3%
Straits Singapore	3203	3202	1	0.0%
South Korea	3211	3199	13	0.4%
Taiwan	17233	17159	74	0.4%
Shanghai	3466	3427	39	1.1%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	9211	9284	-73.0	-0.8%
Alumin (\$/MT)	2315	2339	-24.0	-1.0%
Zinc (\$/MT)	2856	2865	-8.5	-0.3%
Brent Crude (\$/bbl)	66.5	66.8	-0.3	-0.4%
Gold (\$/Ounce)	1777	1777	0.7	0.0%
Silver (\$/Ounce)	25.8	26.0	-0.1	-0.5%
Light Crude (\$/bbl)	62.9	63.1	-0.3	-0.4%
N G (\$/mmbtu)	2.7	2.7	0.0	1.4%
Sugar (\$/MT)	463.3	456.4	6.9	1.5%
Rubber (Rs./kg)	167.5	167.5	0.0	0.0%
Baltic Dry Index	2385	2323	62.0	2.7%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	74.36	74.93	-0.76%
Rs./ Euro	89.07	89.76	-0.78%
Rs./Chinese Yuan	11.40	11.40	-0.07%
Yen /\$ rate	108.63	108.80	-0.16%
\$ US/Euro	1.20	1.20	-0.25%

Dollar Index	Current	Previous	Var(%)
Dollar Index	91.69	91.56	0.15%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	14500	31750
Support 2	14370	31200
Resistance	14700	32450

Securities in Ban For Trade	
SAIL	
SUNTV	

Market Review

US: The S&P 500 and the Dow hit record highs on Friday after Morgan Stanley wrapped up bumper quarterly earnings reports from big U.S. banks, while optimism about a solid economic rebound put the main indexes on course for weekly gains.

Asia: Asian shares hovered near 1-1/2 week highs on Monday helped by expectations monetary policy will remain accommodative the world over, while COVID-19 vaccine rollouts help ease fears of another dangerous wave of coronavirus infections.

India: Indian indices ended mixed on Friday as gains in IT, auto and pharma sectors were capped by losses in banking and financial stocks. The Sensex ended 28 points higher at 48,832 while the Nifty rose 36 points to settle at 14,618. **Market is expected to open gap down likely to witness profit booking during the day**

Economy: Japan's exports posted their strongest growth in more than three years in March, led by a surge in China-bound shipments, in a sign the economic recovery from last year's deep coronavirus slump remains intact. Ministry of Finance data showed on Monday exports surged 16.1% in March from a year earlier, marking the steepest rise since November 2017. That was better than an 11.6% jump expected by economists in a Reuters poll

China's exports to North Korea in March rose to a six-month high, with outbound shipments to its neighbour that month nearly 400 times more than Jan-Feb combined, in a sign of easing border restrictions imposed due to COVID-19. China exported \$12.978 min of goods to North Korea in March, up from \$3,000 in Feb and \$33,000 in the first two months

Taiwan central bank governor Yang Chin-long said they may again revise this year's growth forecast higher given the island's strong economic prospects. The central bank last month raised its 2021 estimate for GDP growth to 4.53% from 3.68% forecast in December.

Commodities: Oil prices fell on Monday amid mounting concerns that surging caseloads of coronavirus infections in India and other countries will lead to stronger measures and hit economic activity, along with demand for commodities such as crude.

Gold prices rose on Monday, hovering near a seven-week peak hit in the previous session, as a softer dollar and a retreat in U.S. Treasury yields lifted demand for the safe-haven metal.

Currency: The dollar was pinned near a one-month low to major peers on Monday, with Treasury yields hovering near the lowest in five weeks, after the U.S. Federal Reserve reiterated its view that any spike in inflation was likely to be temporary.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	50532	4857	51754	4803	54	145103	14869	125147	12848	19956	2021
Index Option	2660541	245565	2633594	242437	3128	919537	94619	770366	79454	149171	15165
Stock Future	127290	12342	120287	11293	1049	1110258	95494	1104145	93840	6113	1654
Stock Option	156300	14476	158511	14680	-204	205956	18285	197113	17405	8843	880
Total	2994663	277240	2964146	273213	4027	2380854	223267	2196771	203547	184083	19720

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
7-Apr-21	7556	7153	403
8-Apr-21	10195	8112	2084
9-Apr-21	6320	6928	(608)
13-Apr-21	15444	17926	(2482)
15-Apr-21	11642	12454	(813)
Month to date-Apr	75543	80185	(4643)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
9-Apr-21	6308	6961	(654)
12-Apr-21	6520	8266	(1746)
13-Apr-21	8556	9287	(731)
15-Apr-21	11711	10732	980
16-Apr-21	7512	7075	438
Month to date-Apr	73289	76539	(3250)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
9-Apr-21	5225	5496	(271)
12-Apr-21	7165	6932	233
13-Apr-21	4558	4314	244
15-Apr-21	4980	5506	(527)
16-Apr-21	5524	4866	658
Month to date-Apr	50447	48981	1465
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
7-Apr-21	300	370	(70)
8-Apr-21	571	482	89
9-Apr-21	548	1255	(707)
13-Apr-21	1314	969	345
15-Apr-21	2146	1711	434
Month to date-Apr	8210	8782	(572)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1654	54%	1133	57%
Decline	1240	41%	763	38%
Unchanged	166	5%	108	5%

Market Turnover	16-Apr	15-Apr	Var (%)
BSE Cash	3883	4353	-11%
NSE Cash	66092	70533	-6%
NSE Futures	92906	108876	-15%
NSE Options	2077603	9142984	-77%
Total (Rs.Cr)	2240484	9326746	-76%

Volatility Index	16-Apr	15-Apr
Volatility Index	20.40	20.89

Index PE – TTM	16-Apr	Yr. High	Yr. Low
Sensex	34.0	36.2	18.6
Nifty	32.8	42.0	20.3

Corporate News

AGEL arm bags 150 MWac solar project

Adani Green Energy has bagged a 150 MWac solar energy project capacity from Torrent Power. The fixed tariff for this project capacity is Rs 2.22/ kWh for a period of 25 years. The project is expected to be commissioned by Q3 FY2023. With this, the AGEL now has a total portfolio 15,390 MWac of renewable energy project capacity, out of which 11,870 MWac projects are under implementation (FE)

Ghana govt to buy 100% in AirtelTigo

The Government of Ghana, Bharti Airtel and Millicom International Cellular, through their respective subsidiaries, today announced they have executed the definitive agreement for the transfer of AirtelTigo to the Ghana government on a going concern basis. Last October, the Airtel board had cleared the sale of its Ghana joint venture to the government of that African country, and had reportedly taken an impairment charge of Rs 184.1 crore for the transaction. Airtel said it has "already written off its investment and provided for in the prior accounts," which is why, "no further provisions of any material nature are envisaged". (ET)

Jio, Airtel pay DoT Rs 2,307 crore for advance spectrum allotment for unsold 4G airwaves

This is in lieu of spectrum that was to be allocated to them later in the same band and telecom circle. Jio has paid Rs 2,149.59 crore while Airtel has paid Rs 157.38 crore immediately, rather than in August/ September 2021. Such advance allocation of unsold airwaves is likely to help Jio and Airtel strengthen their 4G broadband coverage amid surging customer additions and rising data consumption. (ET)

Promoters of packaging firm Polyplex plan to exit via ₹1,500 crore stake sale

The sale comes as the equity market reflects a premium for the company's shares against the backdrop of rising demand for packaging films, coatings and insulation products due to covid. The Sarafs holds a 50.97% stake as promoters in Polyplex, which has the world's fifth-largest capacity to produce polyester films. This stake is valued at around ₹1,400 crore at current market value. As much as 73% of Polyplex's products are used in packaging food products such as food pouches, rice bags, wafer bags, easy peeling cups of milk-based products and ready-to-serve noodles. These films are also used for packaging healthcare products such as sanitizers, liquid disinfectants and cleaning liquids. (Mint)

Top 5 Nifty Gainers	16-Apr	15-Apr	Var(%)
WIPRO	469	431	8.9%
HINDALCO	370	354	4.7%
ASIANPAINT	2664	2588	2.9%
ULTRACEMCO	6715	6539	2.7%
CIPLA	938	914	2.6%
Top 5 Nifty Losers	16-Apr	15-Apr	Var(%)
JSWSTEEL	619	629	-1.5%
ICICIBANK	567	575	-1.4%
LT	1359	1375	-1.1%
BAJFINANCE	4617	4660	-0.9%
TATASTEEL	890	898	-0.9%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	48,832	0.1%	-1.8%	-2.1%	54.6%
MIDCAP	20,157	1.2%	-3.0%	0.6%	70.5%
SMLCAP	21,019	1.1%	-2.0%	2.7%	94.6%
AUTO	22,129	1.2%	-1.4%	-3.8%	71.8%
BANKEK	36,287	-0.5%	-2.1%	-5.7%	53.2%
Capital Goods	20,429	-0.4%	-3.8%	-3.1%	65.7%
FMCG	12,919	0.6%	-0.2%	2.7%	17.4%
Health Care	23,007	1.9%	3.6%	12.0%	54.5%
IT	26,830	0.3%	-3.9%	3.2%	110.9%
METAL	16,107	0.6%	-1.4%	16.1%	145.0%
Oil & Gas	14,750	0.3%	-1.6%	-3.3%	31.4%
Power	2,452	1.3%	-2.5%	-3.1%	63.0%
Realty	2,483	-0.4%	-6.6%	-5.2%	71.8%

NSE USD Futures	16-Apr	15-Apr	Var (%)
April Expiry (Rs./\$)	74.55	75.20	-0.9%
May Expiry (Rs./\$)	74.85	75.47	-0.8%
Total Turnover (Rs. Crore)	38975	38728	1%

Sectors	TTM PE
Auto	33.80
Auto Ancillary	78.71
Banking	27.51
Engineering	27.35
Cement	33.54
Diamonds & Jewellery	120.80
Housing Finance	29.89
Infrastructure & Const	33.72
Metals-Aluminium	20.54
Metal – Steel	16.17
Oil Expl.	40.61
Pharma	33.65
Power – Gen. Supp.	24.35
Information Tech.	30.82
Sugar	6.83
Telecom Serv. Prov.	33.85
Tyres	22.74

Economy News

Monsoon to be 'normal' in 2021; East and Northeast may get less rain: IMD

The IMD said the 2021 southwest monsoon starting in June is expected to be normal at 98% of the Long Period Average (LPA). A good monsoon will mean another year of bumper farm production and cascading positive impact for the economy battling Covid-19 infections. If the forecast comes true, this will be the third consecutive year of normal or above normal monsoon. Earlier this week, private weather forecasting agency Skymet had made a similar prediction that the southwest Monsoon would be normal at 103% of the LPA. Rainfall between 96 and 104% of the LPA is considered normal. (BS)

Forex reserves surge by \$4.34 billion to \$581.21 billion

After declining for two consecutive quarters, the country's foreign exchange reserves surged by USD 4.34 bn to USD 581.21 bn in the week ended April 9. In the previous week ended April 2, the reserves had dipped by USD 2.42 bn to USD 576.28 bn. It had dropped by USD 2.99 bn to USD 579.28 bn in the week ended March 26, 2021. (BS)

International Corporate News

More electrical problems found on some Boeing 737 MAX

An electrical problem that led to dozens of Boeing 737 MAX jets being suspended from service has widened after engineers found similar grounding flaws elsewhere in the cockpit. These include the storage rack where the affected control unit is kept and the instrument panel facing the pilots. (Reuters)

Goldman Sachs communications head Jake Siewert to leave

According to the reports, Jake Siewert, global head of corporate communications at Goldman Sachs Group Inc, is leaving the bank. He will join private equity firm Warburg Pincus as a political. (Reuters)

Credit Suisse sued over risk exposure to Greensill Capital, Archegos

A pension fund filed a lawsuit against Credit Suisse Group AG on Friday in a U.S. court, accusing the Swiss bank of misleading investors and mismanaging risk exposure to high-risk clients, including Greensill Capital and Archegos Capital Management. The lawsuit said that the defendants concealed material defects in the Company's risk policies and procedures and compliance oversight functions and efforts to allow high-risk clients to take on excessive leverage, including Greensill Capital and Archegos Capital Management, exposing the company to billions of dollars in losses. (Reuters)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	18.18	15005713	18.00	13117556	1.00%	1	1351.77	1353.75	-0.1%
Tata Motors	20.51	912698	20.17	775500	1.69%	5	305.00	310.00	-1.6%
Wipro	6.96	2672800	6.56	2854874	6.10%	1	517.51	469.20	10.3%
Dr.Reddy's	65.01	221743	64.13	175660	1.37%	1	4833.82	4893.25	-1.2%
ICICI Bank	15.22	4316750	15.35	8685271	-0.85%	2	565.84	566.95	-0.2%
HDFC Bank	71.81	1407895	71.51	3244623	0.42%	3	1779.81	1428.65	24.6%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	18.08	18.26	-0.18	-1.0%
RIL	51.90	51.95	-0.05	-0.1%
SBI	45.50	45.75	-0.25	-0.5%

10 year G-Sec Yield		Current	Previous	Change
US		1.57%	1.58%	(1) bps
Japan		0.09%	0.09%	(0) bps
India		6.09%	6.13%	(4) bps
UK		0.76%	0.74%	3 bps
Libor 3 Mths		0.19%	0.19%	(0) bps

Indian Eco Data		Current	Previous	Var(%)
Forex Reserve (US\$ in bn)		582	582	0.0%
Inflation – WPI		7.39%	4.17%	322bps
Inflation – CPI		5.52%	5.08%	44 bps

India GDP		Q3FY21	Q2FY21	FY20
Growth		0.4%	-7.5%	4.2%

Monetary Policy		Current	Previous	Change
Repo Rate		4.00%	4.00%	0 bps
Reverse Repo Rate		3.35%	3.35%	0 bps
CRR		3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)		6413	6595	-183

IIP Growth -%		Feb-21	Feb-20	YTD-FY21
IIP		-3.6	1.6	-17.5
Mining		-5.5	3.8	-13.3
Manufacturing		-3.7	1.3	-19.7
Electricity		0.1	0.9	-5.6

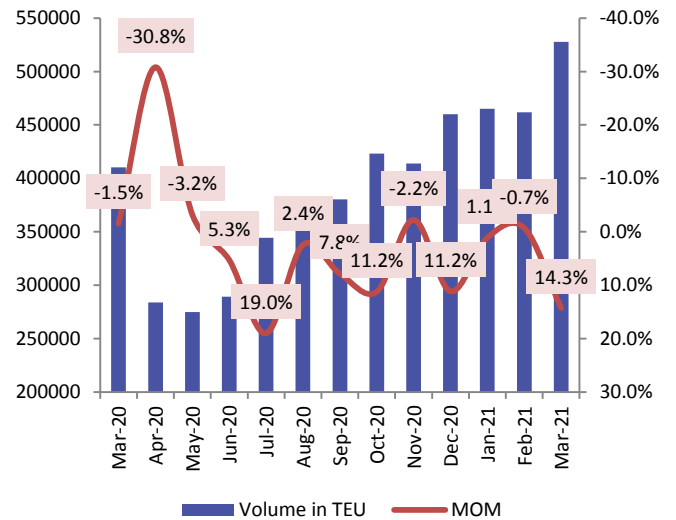
US Economy Data		Current	Previous
Inflation (%) (YoY)		2.60%	1.70%
Unemployment (%)		6.00%	6.20%

Interest Rate (%)		Current	Previous
Fed Rate		0-0.25%	0-0.25%

US GDP		Q4CY20	Q3CY20
Growth (QoQ Annualized)		4.3%	33.4%

China Economy Data		Current	Previous
GDP		18.30%	6.50%
Inflation – CPI (%)		0.40%	-0.20%

JNPT Volume in teu (Source: JNPT)



	Date
Indian GDP Data	31 May
Indian Inflation Data CPI	To be announced
Indian Inflation Data WPI	14 May
Indian Monetary Policy	To be Announced
India's Industrial Production (IIP)	12 May
US Inflation Data	12 May
US GDP	24 Apr
US Unemployment Data	07 May
US Fed Rate	28 Apr
China GDP	15 July
China Inflation Data	11 May

Event Update		
Co. Name	Date	Purpose
Sharda Motor Industries Ltd.	19/04/21	Stock Split from Rs.10/- to Rs.2/-
Vesuvius India Ltd.	20/04/21	Rs.7.00 per share(70%)Dividend
Muthoot Finance Ltd.	23/04/21	Rs.20.00 per share(200%)Interim Dividend
Zuari Global Ltd.	28/04/21	Second Interim Dividend
HCL Technologies Ltd.	01/05/21	Interim Dividend
CRISIL Ltd.	06/05/21	Interim Dividend

Bulk Deal AS On 16/04/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
530881	ABVL	EYANTRA INDUSTRIES PRIVATE LIMITED	B	34808	7.82
500069	BNKCAP	SHARE INDIA SECURITIES LIMITED	B	50583	184.68
542803	ELLORATRAD	JIGYASA CHADHA	B	10125	50.85
532951	GSS	ASPIRE EMERGING FUND	S	100000	58
532832	IBREALEST	M/S. PRARTHANA ENTERPRISES	B	2553028	79.4
532832	IBREALEST	MINESH JORMALBHAI MEHTA	S	2553028	79.4
536709	INDRENEW	DHRUVAL DEEPAK BHATT	S	16486	11
536709	INDRENEW	DIMPLE ANIL TRIVEDI	S	30729	11
536709	INDRENEW	GAURAV CHANDRAKANT SHAH	B	75000	11
536709	INDRENEW	KUMAR KIRTI SHAH	S	51800	11
536709	INDRENEW	MANJULABEN BHOGILAL SHAH	S	16300	11
536709	INDRENEW	PRAFUL BHOGILAL SHAH	S	19380	11
536709	INDRENEW	SEJAL KRUNAL VAKHARIA	S	23838	11
536709	INDRENEW	SHAH HANSA	S	26730	11
536709	INDRENEW	SHREYANSH MAYANK GOGRI	B	75000	11
536709	INDRENEW	SWETA TEKCHAND VEERA	B	46698	11
536709	INDRENEW	VIRAL MAYANK GOGRI	B	75000	11
539679	KAPILRAJ	BINDU DINESH SHAH	S	64050	10
539679	KAPILRAJ	GOVIND GURBAHADUR VISHWAKARMA	B	40800	10
509048	LANCORHOL	RAJASHEKAR SWAMINATHAN IYER	B	1200000	6.05
509048	LANCORHOL	SECURITIES RESEARCH & ANALYSIS LLP	S	1200000	6.05
500450	MPILCORPL	BALA AGGARWAL	S	7000	284
500450	MPILCORPL	KKSEC FINANCE SERVICES PRIVATE LTD	B	7000	284
535136	NIBE	SANJOYOG TRADE-LINK PRIVATE LIMITED	S	68550	32.38
539291	OZONWORLD	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	B	22500	69.68
543285	RCAN	BEELINE BROKING LIMITED	B	42000	20.4
539561	REMLIFE	LALITABEN DIPAKBHAI MODH	B	107377	45.09
539561	REMLIFE	SIDDHARTH CHIMANLAL SHAH .	S	100000	45.08
539526	SCTL	RAMA SHIVA LEASE FINANCE PRIVATE LIMITED .	S	2299003	0.44
532070	SUPRBPA	SHIVKUMAR PRABHAKARAN .	S	49000	10.79
539310	THINKINK	KANCHAN CHANDRAKANT DARDA	S	165000	29.78
519367	TRANSFD	ABHAY PATHAK	S	893	151.2
539222	VMV	NAMRATA KAUSHIK VYAS	S	30000	9.85
522209	YOGISUNG	FAISALSHAIKH	B	87500	2.75
NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
AJOONI	Ajooni Biotech Limited	PRITIKA AUTO INDUSTRIES LIMITED	SELL	88880	32.5
GSS	GSS Infotech Limited	ASPIRE EMERGING FUND	SELL	337038	58.13

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Nirmal Bang Research (Division of Nirmal Bang Securities Pvt. Ltd.)

B-2, 301/302, Marathon Innova,
Opp. Peninsula Corporate Park
Off. Ganpatrao Kadam Marg
Lower Parel(W), Mumbai-400013
Board No. : 91 22 6723 8000/8001
Fax. : 022 6723 8010